



# Planned Giving

## ESTATE INTENTION LETTER

### STATEMENT OF ACCEPTANCE

I/we have established a deferred gift for the ultimate benefit of the Central Piedmont Community College Foundation. By completing this form, I/we accept membership in the Central Piedmont Legacy Society.

### TYPE OF GIFT

- Provisions by Will
- Retirement Account Designation
- Life Insurance/Life Insurance Beneficiary Designation
- Charitable Gift Annuity
- Deferred Gift Annuity
- Revocable Trust
- Charitable Remainder Annuity Trust
- Charitable Remainder Unitrust
- Charitable Lead Trust
- Other (please describe): \_\_\_\_\_

ESTIMATED VALUE OF GIFT \$ \_\_\_\_\_ OR PERCENT OF ESTATE DEDICATED TO THE CPCC FOUNDATION \_\_\_\_\_%.

### GIFT PURPOSE

- My/our gift is unrestricted to allow funds to be directed where needed most.
- My/our gift is designated to the following purpose(s): \_\_\_\_\_

Should the information provided herein change, I/we agree to notify the CPCC Foundation. \_\_\_\_\_  
*(please initial)*

### DONOR LISTING

I/we agree that the following may be included in the CPCC Legacy Society and CPCC Foundation publications:

- Name(s)     Amount of Gift
- My/our name(s) should be listed as follows: \_\_\_\_\_
- I/we wish to opt out of all public recognition for my/our gift commitment.

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

ADDRESS \_\_\_\_\_

BIRTHDATE(S) *optional* \_\_\_\_\_

ATTORNEY OR FINANCIAL PLANNER *optional* \_\_\_\_\_